

CCL/SEC/2025-26/32

August 01, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.
Symbol: - CENTRUM

To,
BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: - 501150

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is further to our letter no. CCL/SEC/2025-26/17 dated June 25, 2025, in relation to Issuance of Convertible Warrants ("Warrants") on Preferential Basis.

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), read with relevant circulars issued by SEBI from time to time, and in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), and upon receipt of approval of the shareholders of Centrum Capital Limited ("Company") through Postal Ballot on June 25, 2025, and receipt of the In-principle Approvals from BSE Limited and the National Stock Exchange of India Limited vide their respective letters dated July 31, 2025, the Board of Directors of the Company, vide resolution passed through circulation on August 1, 2025, has approved the allotment of 7,01,26,225 (Seven Crore One Lakh Twenty Six Thousand Two Hundred and Twenty Five Only) Warrants fully convertible into Equity Shares ("Warrants") to JBCG Advisory Services Private Limited ("JBCG"), a promoter group entity, at an Issue Price of Rs. 28.52/- per Warrant aggregating to Rs. 199,99,99,937/- (Rupees One Hundred and Ninety-Nine Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Thirty-Seven Only)

In accordance with the SEBI ICDR Regulations, the Company has received 25% of the aggregate amount i.e. Rs. 49,99,99,984.25 (Rupees Forty-nine Crore, Ninety-nine Lakh, Ninety-nine Thousand, Nine Hundred and Eighty-four and Paise Twenty-five Only) today, with the balance amount being payable upon exercise of Warrants by the Warrant Holder, within a period of 18 (eighteen) months from today.

Further, the aforesaid Warrant are being allotted in electronic form and are subject to lock-in, as per the applicable provisions of SEBI ICDR Regulations. Since the Company has allotted Warrants which are yet to be converted into Equity Shares, there is no change in the paid-up Equity Share Capital of the Company.

Disclosure required under Regulation 30 read with Schedule III of SEBI LODR Regulations and SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure A.

You are requested to take the above information on record.

Yours faithfully,

For Centrum Capital Limited

Balakrishna Kumar
Company Secretary & Compliance Officer
Membership No. A51901

S.No.	Particulars	Details
i.	Type of securities issued (viz. equity shares, convertibles etc.)	Share Warrants fully convertible into Equity Shares in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2015 (“ICDR Regulations”).
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (for cash consideration) in accordance with Chapter V of the ICDR Regulations.
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,01,26,225 Warrants convertible into equivalent number of Equity Shares, at an issue price of Rs. 28.52 per Warrant, aggregating to Rs. 199,99,99,937/- (Rupees One Hundred and Ninety-nine Crore, Ninety-nine Lakh, Ninety-nine Thousand, Nine Hundred and Thirty Seven Only).
Additional details in case of preferential issue:		
iv.	Names of the investors	JBCG Advisory Services Private Limited
v.	Post allotment of securities - outcome of the subscription	Once Warrants are exercised, each Warrant shall be converted into 1 Equity Share of the Company, ranking pari passu with the existing Equity Shares.
vi.	Number of investors	1 (one)
vii.	Issue price / allotted price (in case of convertibles)	Rs. 28.52 per Warrant. The Company has received 25% of the aggregate amount i.e. Rs. 49,99,99,984.25 (Rupees Forty-nine Crore, Ninety-nine Lakh, Ninety-nine Thousand, Nine Hundred and Eighty-four and Paise Twenty-five Only) today, with the balance amount being payable upon exercise of Warrants by the Warrant Holder, within a period of 18 (eighteen) months from today.
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	The Warrants can be exercised, in one or more tranches, within a period of 18 (eighteen) months from today.
ix.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable